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## 兖州煤業股份有限公司

### **YANZHOU COAL MINING COMPANY LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1171)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

#### **NOTICE TO CREDITORS IN RELATION TO REPURCHASE OF H SHARES OF THE COMPANY**

The 2007 annual general meeting and the class meeting of the holders of H shares and the class meeting of the holders of A shares (collectively the "**Class Meetings**") were convened by Yanzhou Coal Mining Company Limited (the "**Company**") on 27 June 2008 and 23 January 2009, respectively, pursuant to which a general mandate was granted to the board of directors of the Company (the "**Board**") to repurchase H Shares of the Company not exceeding 10% of the aggregate nominal value of H Shares of the Company in issue as at the date of passing the resolution at the Class Meetings. Under the general mandate, the Board is authorized to repurchase H Shares of the Company during the authorized period and to determine the relevant matters in relation to the repurchase of H shares of the Company according to the needs and market conditions upon obtaining approvals from the relevant PRC regulatory authorities and complying with the relevant laws, regulations and the articles of association of the Company. Upon execution of the aforesaid repurchase, the Company will cancel the repurchased H shares, which will lead to a reduction in the registered capital of the Company. Accordingly, the Company publishes this announcement in compliance with the Company Law of the People's Republic of China, the Articles of Association of the Company and other relevant regulations:

All creditors of the Company may submit a claim for creditors' rights against the Company since publication of this announcement. Creditors may require the Company to repay debts or to provide guarantees by producing valid documents of creditors' rights, evidence and identity documents within thirty days after receiving the written notice from the Company, or, in case of absence of the serving of such notice, within ninety days after publication of this announcement.

#### **Method of claiming creditors' rights:**

To claim the aforesaid rights against the Company, creditors should produce originals and photocopies of contracts, agreements and other evidence which stand as the proof of the debtor creditor relationship with the Company for claiming creditors' rights. A creditor who is a legal person shall produce the original and photocopy of the duplicate corporate business licence, as well

as the identity document of its legal representative; in case of claiming through proxy, the original of the power of attorney authorized by the legal representative as well as the original and photocopy of the valid identity document of the proxy shall also be produced. A creditor who is a natural person shall produce the original and photocopy of his/her valid identity document; in case of claiming through proxy, the original of the power of attorney as well as the original and photocopy of the valid identity document of the proxy shall also be produced.

1. Creditors claiming by mail should dispatch their materials of creditors' rights to the following address (date of claim will be determined by date of postal chop):

Postal address : 298 South Fushan Road, Zoucheng, Shandong Province  
For the attention of : Mr. Bi Bo, Finance Department, Yanzhou Coal Mining Company Limited  
Postal code : 273500  
Special reminder : Please mark "Claim for Creditor's Rights" on the cover of the mail.

2. Creditors claiming by fax should fax their materials of creditors' rights to the following fax number:

Fax number : 0537-5937036  
Special reminder : Please mark "Claim for Creditor's Rights" on the cover of the fax.  
Contact telephone number : 0537-5384231

By order of the Board of Directors of  
**Yanzhou Coal Mining Company Limited**  
Wang Xin  
Chairman of the Board

Zoucheng, Shandong Province, the PRC

23 January 2009

*As at the date of this announcement, the Directors are Mr. Wang Xin, Mr. Geng Jiahui, Mr. Yang Deyu, Mr. Shi Xuerang, Mr. Chen Changchun, Mr. Wu Yuxiang, Mr. Wang Xinkun, Mr. Zhang Baocai and Mr. Dong Yunqing, and the independent non-executive Directors of the Company are Mr. Pu Hongjiu, Mr. Zhai Xigui, Mr. Li Weian and Mr. Wang Junyan.*