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兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**UPDATE ON THE PROGRESS OF ACQUISITION OF
FELIX RESOURCES LIMITED**

On 12 October 2009, Yanzhou Coal resubmitted its application regarding the Transaction to the Foreign Investment Review Board of Australia.

In order to facilitate the approval processes by the relevant regulatory authorities for the acquisition by Yanzhou Coal Mining Company Limited (“**Yanzhou Coal**”) of Felix Resources Limited (the “**Transaction**”), on 12 October 2009, Yanzhou Coal resubmitted its application regarding the Transaction to the Foreign Investment Review Board of Australia. Yanzhou Coal has been communicating, and continues to communicate with the relevant regulatory authorities of the PRC Government and the Australian Government about the Transaction and will prepare and submit relevant materials according to the regulatory requirements in the PRC and Australia.

By order of the Board of Directors of
Yanzhou Coal Mining Company Limited
Wang Xin
Chairman of the Board

Zoucheng, Shandong Province, the PRC
12 October 2009

As at the date of this announcement, the Directors are Mr. Wang Xin, Mr. Geng Jiahuai, Mr. Yang Deyu, Mr. Shi Xuerang, Mr. Chen Changchun, Mr. Wu Yuxiang, Mr. Wang Xinkun, Mr. Zhang Baocai and Mr. Dong Yunqing, and the independent non-executive Directors of the Company are Mr. Pu Hongjiu, Mr. Zhai Xigui, Mr. Li Weian and Mr. Wang Junyan.