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兖州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**UPDATE ON THE PROGRESS OF ACQUISITION OF
FELIX RESOURCES LIMITED**

The acquisition of 100% of the issued share capital in Felix Resources by Yanzhou Coal was approved by CSRC and the extraordinary general meeting of Felix Resources on 8 December 2009.

On 8 December 2009, China Securities Regulatory Commission (“**CSRC**”) issued the “Approval letter in regard to the Material Assets Restructuring Proposal of Yanzhou Coal Mining Company Limited” (Zhengjian Xu Ke [2009]1324), approving the acquisition of 100% of the issued share capital in Felix Resources Limited (“**Felix Resources**”) by Yanzhou Coal Mining Company Limited (the “**Company**”)(the “**Acquisition**”). In accordance with the relevant regulatory provisions on major assets restructuring, the Company will update the Material Asset Acquisition Report published on 14 September 2009 and make prompt disclosure.

On 8 December 2009, Felix Resources held an extraordinary general meeting, during which the Acquisition was approved.

By order of the Board of Directors of
Yanzhou Coal Mining Company Limited
Wang Xin

Chairman of the Board

Zoucheng, Shandong Province, the PRC
9 December 2009

As at the date of this announcement, the Directors are Mr. Wang Xin, Mr. Geng Jiahuai, Mr. Yang Deyu, Mr. Shi Xuerang, Mr. Chen Changchun, Mr. Wu Yuxiang, Mr. Wang Xinkun, Mr. Zhang Baocai and Mr. Dong Yunqing, and the independent non-executive Directors of the Company are Mr. Pu Hongjiu, Mr. Zhai Xigui, Mr. Li Weian and Mr. Wang Junyan.