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兖州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

VOLUNTARY ANNOUNCEMENT

**PUBLICATION OF THE THIRD QUARTERLY RESULTS OF AN
OVERSEAS SUBSIDIARY CONTROLLED BY YANZHOU COAL MINING
COMPANY LIMITED**

This announcement is made by Yanzhou Coal Mining Company Limited (the “**Company**”) on a voluntary basis.

Yancoal Australia Limited (“**Yancoal Australia**”), a subsidiary controlled by the Company and the shares of which are listed on the Australian Securities Exchange (“**ASX**”) (stock code: YAL), disclosed its operating performance for the third quarter of 2012.

The unreviewed and unaudited loss after tax and loss after tax deducting foreign exchange gains for the third quarter of 2012 of Yancoal Australia is AU\$7.4 million and AU\$53.1 million respectively.

Please refer to the full report as published on the ASX (<http://www.asx.com.au>) by Yancoal Australia on 30 October 2012 for further details.

By order of the board of directors
Yanzhou Coal Mining Company Limited
Li Weimin
Chairman of the Board

Zoucheng, Shandong Province, the PRC
30 October 2012

As at the date of this announcement, the Directors are Mr. Li Weimin, Mr. Wang Xin, Mr. Zhang Yingmin, Mr. Shi Xuerang, Mr. Wu Yuxiang, Mr. Zhang Baocai and Mr. Dong Yunqing, and the independent non-executive directors of the Company are Mr. Wang Xianzheng, Mr. Cheng Faguang, Mr. Wang Xiaojun and Mr. Xue Youzhi.