

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm					
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Yanzhou Coa	l Mining Compa	ny Limited		
Date Submitted	02/11/2012				
I. Movements in Authorised Sh	are Capital				
1. Ordinary Shares					
600188 (Shanghai Stock					
(1) Stock code : Exchange)	_Description	: A Share	es		
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth 2,	,960,000,000	RMB 1.00	RMB 2,960,000,000	
Increase/(decrease) 0 0				0	
Balance at close of the month 2,960,000,000 RMB 1.00 RMB 2,960,000,000					
(2) Stock code : 01171 Description : H Shares					
	No	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth 1	,958,400,000	RMB 1.00	RMB 1,958,400,000	
Increase/(decrease)		0		0	
Balance at close of the month	1,	,958,400,000	RMB 1.00	RMB 1,958,400,000	

Stock code : Descri	iption:	_	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)			
Balance at close of the month			_
3. Other Classes of Shares			
	iption:	_	
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code : Descri	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	A Shares	H Shares		
preceding month	2,960,000,000	1,958,400,000		
Increase/ (decrease)	0	0		
during the month	0	0		
Balance at close of the				
month	2,960,000,000	1,958,400,000		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	188uci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and -		Movement duri	ng the month		. inereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lamand		
	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
( <i>Note 1</i> )						
2.						
· <del></del>						
· <del></del>						
( / / )						
( , , ,						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
( <i>Note 1</i> )						
,		To	otal A. (Ordin	arv shares)		
				nce shares)		
			•	Other class)		
Total funds raised du	ing the month	from overeige o	•	5 (1101 C1005)		
options (State current		i itotti exercise C	<b>71</b>			
options (state current	·3)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
	- -				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	<u> </u>				
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	- -				
( / / )	<u> </u>		· -		
Class of shares					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
( JJJJ/	Total	B. (Ordin	nary shares)ence shares)		-
		(1 16161)	Other class)		<del>.</del>

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	<del>-</del> 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)		-
			(Prefere	ence shares)		_
			((	Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
,	1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable

(*Note 1*)

Issue and allotment date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

( / / )

( / / )

8. Consideration issue At price : State currency

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class) 0 Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 0 (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if an	y):	
Submitted by:	Zhang Baocai	
Title:	Director and Secretary of the Board	
(Direct	or, Secretary or other duly authorised officer)	
Notes:		

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.