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兖州煤業股份有限公司

**YANZHOU COAL MINING COMPANY LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1171)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement dated 25 April 2014 (the “**Announcement**”) of Yanzhou Coal Mining Company Limited (the “**Company**”) in relation to the unaudited first quarterly results of the Company and its subsidiaries for the three months ended 31 March 2014. The board of directors of the Company (the “**Board**”) would like to clarify that, due to the inadvertent technical issue in relation to the document processing, the content of the page 20 of the Chinese version of the Announcement was not included. The full text of the page 20 of the Chinese version of the Announcement is attached to this announcement for reference.

Save as disclosed above, the Board confirms that the above clarification does not affect the English version of the Announcement or other information contained in the Announcement.

By order of the Board  
**Yanzhou Coal Mining Company Limited**  
**Li Xiyong**  
*Chairman of the Board*

Zoucheng, Shandong Province, the PRC  
25 April 2014

*As at the date of this announcement, the Directors are Mr. Li Xiyong, Mr. Zhang Xinwen, Mr. Zhang Yingmin, Mr. Shi Xuerang, Mr. Wu Yuxiang, Mr. Zhang Baocai and Mr. Dong Yunqing, and the independent non-executive Directors of the Company are Mr. Wang Xianzheng, Mr. Cheng Faguang, Mr. Wang Xiaojun and Mr. Xue Youzhi.*

合并現金流量表  
2014年1-3月

編制單位：兗州煤業股份有限公司

單位：人民幣千元

項 目	本年金額	上年金額
<b>一、經營活動產生的現金流量：</b>		
銷售商品、提供勞務收到的現金	16,732,010	12,700,664
客戶存款和同業存放款項淨增加額	-	-
向中央銀行借款淨增加額	-	-
向其他金融機構拆入資金淨增加額	-	-
收到原保險合同保費取得的現金	-	-
收到再保險業務現金淨額	-	-
保戶儲金及投資款淨增加額	-	-
處置交易性金融資產淨增加額	-	-
收取利息、手續費及傭金的現金	-	-
拆入資金淨增加額	-	-
回購業務資金淨增加額	-	-
收到的稅費返還	155,220	194,140
收到其他與經營活動有關的現金	424,010	280,790
<b>經營活動現金流入小計</b>	<b>17,311,240</b>	<b>13,175,594</b>
購買商品、接受勞務支付的現金	13,077,194	9,101,892
客戶貸款及墊款淨增加額	-	-
存放中央銀行和同業款項淨增加額	-	-
支付原保險合同賠付款項的現金	-	-
支付利息、手續費及傭金的現金	-	-
支付保單紅利的現金	-	-
支付給職工以及為職工支付的現金	2,558,080	2,596,258
支付的各项稅費	1,277,089	2,237,501
支付其他與經營活動有關的現金	1,145,951	1,233,162
<b>經營活動現金流出小計</b>	<b>18,058,314</b>	<b>15,168,813</b>
<b>經營活動產生的現金流量淨額</b>	<b>-747,074</b>	<b>-1,993,219</b>
<b>二、投資活動產生的現金流量：</b>		
收回投資收到的現金	-	-
取得投資收益收到的現金	-	-
處置固定資產、無形資產和其他長期資產收回的現金淨額	8,168	6,256
處置子公司及其他營業單位收到的現金淨額	-	-
收到其他與投資活動有關的現金	879,582	1,123,938
<b>投資活動現金流入小計</b>	<b>887,750</b>	<b>1,130,194</b>
購建固定資產、無形資產和其他長期資產支付的現金	794,627	942,481
投資支付的現金	-	-
質押貸款淨增加額	-	-
取得子公司及其他營業單位支付的現金淨額	-	802,088
支付其他與投資活動有關的現金	1,462,837	126,507
<b>投資活動現金流出小計</b>	<b>2,257,464</b>	<b>1,871,076</b>
<b>投資活動產生的現金流量淨額</b>	<b>-1,369,714</b>	<b>-740,882</b>
<b>三、籌資活動產生的現金流量：</b>		
吸收投資收到的現金	-	-
其中：子公司吸收少數股東投資收到的現金	-	-
取得借款所收到的現金	2,942,174	4,743,183
發行債券收到的現金	9,947,500	-
收到其他與籌資活動有關的現金	-	-
<b>籌資活動現金流入小計</b>	<b>12,889,674</b>	<b>4,743,183</b>
償還債務所支付的現金	1,116,226	4,707,199
分配股利、利潤或償付利息所支付的現金	380,551	326,059
其中：子公司支付給少數股東的股利、利潤	-	-
支付其他與籌資活動有關的現金	3,414,233	11,005
<b>籌資活動現金流出小計</b>	<b>4,911,010</b>	<b>5,044,263</b>
<b>籌資活動產生的現金流量淨額</b>	<b>7,978,664</b>	<b>-301,080</b>
<b>四、匯率變動對現金及現金等價物的影響</b>	<b>130,487</b>	<b>-38,196</b>
<b>五、現金及現金等價物淨增加額</b>	<b>5,992,363</b>	<b>-3,073,377</b>
加：期初現金及現金等價物餘額	10,965,667	12,799,757
<b>六、期末現金及現金等價物餘額</b>	<b>16,958,030</b>	<b>9,726,380</b>