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兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

ANNOUNCEMENT

PUBLICATION OF THE 2014 INTERIM RESULTS OF YANCOAL AUSTRALIA, AN OVERSEAS SUBSIDIARY CONTROLLED BY YANZHOU COAL MINING COMPANY LIMITED

Yancoal Australia (a subsidiary controlled by the Company), the shares of which are listed on the ASX, published its 2014 interim results announcement.

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 19 August 2014, Yancoal Australia Limited (“**Yancoal Australia**”) (a subsidiary controlled by Yanzhou Coal Mining Company Limited (the “**Company**”)), the shares of which are listed on the Australian Securities Exchange (“**ASX**”) (stock code: YAL), published its 2014 interim results announcement.

The board of directors of the Company would like to draw the attention of the Company's shareholders and the public investors to the following major financial data and indicators of Yancoal Australia which were prepared in accordance with the Australian Accounting Standards and reviewed by the auditors for the first half year of 2014:

Unit: Australian dollar '000

| Project | For the six months ended 30 June | |
|------------------------|----------------------------------|------------------------|
| | 2014 | 2013 |
| Revenue | 654,567 | 718,360 |
| Loss before income tax | -248,912 | -1,040,039 |
| Loss after income tax | -192,707 | -749,441 |
| | As at 30 June 2014 | As at 31 December 2013 |
| Total assets | 7,169,497 | 7,654,344 |
| Net assets | 989,949 | 977,154 |

Please refer to the full interim report as published on the ASX (<http://www.asx.com.au/asx/statistics>) by Yancoal Australia for further details.

By order of the board of directors
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng City, Shandong Province, the PRC
19 August 2014

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Zhang Xinwen, Mr. Yin Mingde, Mr. Wu Yuxiang, Mr. Zhang Baocai, Mr. Wu Xiangqian and Mr. Jiang Qingquan, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Xue Youzhi.