

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*These materials contained in this announcement are not for distribution, publication or circulation, directly or indirectly, in or into the United States.*

*This announcement is solely for the purpose of reference and does not constitute an offer of securities for sale or an invitation to purchase securities in the United States or any other jurisdiction. The securities described herein have not been and will not be registered under the U.S. Securities Act of 1933 (the “U.S. Securities Act”) or under any securities laws of any state or other jurisdiction of the United States. Unless exempt from registration and in compliance with the securities laws of any state or other jurisdiction of the United States, the securities described herein may not be sold, offered for sale, resold, transferred or delivered, directly or indirectly, within the United States or to, or for the account or benefit of, U.S. persons (as such term is defined in Regulation S under the U.S. Securities Act). There will be no public offer or sale of the securities described herein in the United States.*



**兗州煤業股份有限公司**

**YANZHOU COAL MINING COMPANY LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1171)**

**COMPLETION OF SHORTFALL BOOKBUILD FOR THE CONVERTIBLE  
HYBRID BONDS**

**COMPLETION OF SHORTFALL BOOKBUILD FOR THE CONVERTIBLE  
HYBRID BONDS**

The Shortfall Bookbuild for Convertible Hybrid Bonds was conducted and completed on 23 December 2014.

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

## **COMPLETION OF SHORTFALL BOOKBUILD FOR THE CONVERTIBLE HYBRID BONDS**

Reference is made to the announcements of Yanzhou Coal Mining Company Limited (the "**Company**") dated 24 November 2014 (the "**Prospectus Announcement**"), 12 December 2014 (the "**Supplementary Prospectus Announcement**"), 18 December 2014 (the "**Second Supplementary Prospectus Announcement**") and 22 December 2014 (the "**Close of Rights Offer to Eligible Shareholders Announcement**") and the circular of the Company dated 27 November 2014 (the "**Circular**") in relation to the Rights Offer of Convertible Hybrid Bonds by Yancoal Australia Limited ("**Yancoal Australia**"). Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Prospectus Announcement, the Supplementary Prospectus Announcement, the Second Supplementary Prospectus Announcement, the Close of Rights Offer to Eligible Shareholders Announcement and the Circular.

The Shortfall Bookbuild for Convertible Hybrid Bonds was conducted and completed on 23 December 2014, but has not resulted in sales of any additional Convertible Hybrid Bonds. As disclosed in the Close of Rights Offer to Eligible Shareholders Announcement, the Shortfall Bookbuild comprised entitlements to subscribe for Convertible Hybrid Bonds not taken up by the Eligible Shareholders as well as entitlements that ineligible shareholders were not eligible to take up. As disclosed in the Second Supplementary Prospectus, the Issuer reserves the right to accept late applications (but no later than 30 December 2014) either generally or in particular cases.

The Convertible Hybrid Bonds are expected to be issued on 31 December 2014.

Trading of the Convertible Hybrid Bonds on the ASX is expected to commence on 2 January 2015 on a deferred settlement basis under the ASX code of "YCNPA". Trading on a normal settlement basis is expected to commence on 8 January 2015.

Please refer to the Circular, the Prospectus, the Supplementary Prospectus and the Second Supplementary Prospectus for details of the Convertible Hybrid Bonds.

By order of the Board  
**Yanzhou Coal Mining Company Limited**  
**Li Xiyong**  
*Chairman of the Board*

Zoucheng, Shandong Province, the PRC  
23 December 2014

*As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Zhang Xinwen, Mr. Yin Mingde, Mr. Wu Yuxiang, Mr. Zhang Baocai, Mr. Wu Xiangqian and Mr. Jiang Qingquan, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Xue Youzhi.*