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兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

OUTCOME OF A LITIGATION INVOLVING YANZHOU COAL MINING COMPANY LIMITED

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the litigation on a coal contract dispute between Zhongxin Daxie Co., Ltd. ("**Zhongxin Daxie**") and Yanzhou Coal Mining Company Limited ("**Yanzhou Coal**" or the "**Company**") as disclosed in the Company's 2013 annual report and the subsequent financial reports and the announcements of the Company dated 29 April 2014 and 30 June 2014 (the "**Litigation**").

1. Basis information of the litigation

Zhongxin Daxie, as the plaintiff, brought a civil litigation against the Company, as the defendant, at the Shandong Provincial Higher People's Court in September 2013, alleging a failure by the Company to perform its delivery obligations under a coal sales contract between the parties. Zhongxin Daxie sued for the termination of the coal sales contract, return of payments for goods and a damage in an amount of RMB163.6 million.

The Company alleged that it had delivered the coal products to the person designated by Zhongxin Daxie and the parties had also completed the settlement of the payment. The Company had fulfilled all its obligations under the contract.

2. Progress of the Litigation

(i) Results of the first instance hearing

The Shandong Provincial Higher People's Court conducted public hearing of the Litigation and affirmed the following facts:

Yanzhou Coal has fulfilled all delivery obligations under the contract and the requests of Zhongxin Daxie for the termination of the coal sales contract, the return of payments for goods and the damage for economic loss shall not be sustained.

It was the judgment of the Shandong Provincial Higher People's Court at first instance that: Zhongxin Daxie's claim was rejected and the litigation fee of RMB0.8602 million shall be borne by Zhongxin Daxie.

(ii) Results of the second instance hearing

The Supreme People's Court of the People's Republic of China (the "**Supreme Court**") heard the Litigation and held that:

There is insufficient evidence and no legal basis to support the appeal by Zhongxin Daxie alleging Yanzhou Coal's failure to perform its delivery obligations under the contract and the requests for termination of contract with return of payments for goods and a damage payable by Yanzhou Coal. The facts affirmed by the first instance hearing are clear, the law was correctly applied and the judgment was not inappropriate.

It was the judgment of the Supreme Court at second instance that: Zhongxin Daxie's appeal was rejected and the first instance judgment was upheld. Litigation fee of the first instance shall be enforced in accordance with the original judgment and litigation fee of the second instance of RMB0.8602 million shall be borne by Zhongxin Daxie. The judgment is final.

3. Impact of the Litigation on the current and future profits of the Company

The Litigation has been awarded with final judgment by the Supreme Court. The Company is not liable in the Litigation. The Litigation does not have any impact on the current and future profit of the Company.

By order of the Board
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng, Shandong Province, the PRC
22 January 2016

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Yin Mingde, Mr. Wu Yuxiang, Mr. Zhang Baocai, Mr. Wu Xiangqian and Mr. Jiang Qingquan, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Xue Youzhi.