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兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1171)

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2016
FIRST TRANCHE OF SUPER-SHORT-TERM BONDS**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Yanzhou Coal Mining Company Limited (the "**Company**") dated 23 June 2015 in relation to the results of issuance of the 2015 second tranche of super-short-term bonds, the announcement dated 16 June 2015 in relation to the results of issuance of the 2015 first tranche of super-short-term bonds, the announcement dated 19 May 2015 in relation to the approval of registration of the issuance of super-short-term bonds, the "Notice of 2013 Annual General Meeting" and the circular of the Company dated 28 March 2014 and the announcement in relation to the resolutions passed at the 2013 annual general meeting of the Company dated 14 May 2014 in relation to, among other things, the "proposal to authorise the Company to carry out domestic and overseas financing activities", which was considered and approved at the 2013 annual general meeting of the Company. The Company and its subsidiaries have been approved to carry out domestic or overseas financing activities of an aggregate amount not exceeding RMB30 billion.

Pursuant to the approval obtained at the 2013 annual general meeting of the Company and the acceptance of registration notice (Zhongshixiezhu[2015]SCPNo.114) (the "**Notice**") issued by the National Association of Financial Market Institutional Investors, the Company was approved to register issuance of super-short-term bonds with an aggregate amount of RMB20 billion. Such registration amount will be valid for a term of 2 years from the date of the Notice, during which period the Company may issue the super-short-term bonds in multiple tranches.

On 22 February 2016, the Company issued the 2016 first tranche of super-short-term bonds

pursuant to the above registration amount (the "**Issuance**"). The amount of the Issuance is RMB4.0 billion and the Company has received such amount by 24 February 2016. The remaining registration amount under the Notice available for super-short-term bonds is RMB11.0 billion.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2016 First Tranche of super-short-term bonds of Yanzhou Coal Mining Company Limited	Abbreviation	16YanzhoumeiyeSCP001
Code	011699173	Term	270 days
Value date	24 February 2016	Redemption date	20 November 2016
Proposed issuance amount	RMB 4.0 billion	Actual issuance amount	RMB 4.0 billion
Interest rate	3.40%	Issue price	RMB 100 per unit (each with RMB100 face value)
Bookrunner	Bank of China Limited		
Lead underwriters	Bank of China Limited and Industrial and Commercial Bank of China Limited		

By order of the board of directors
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng City, Shandong Province, the PRC
24 February 2016

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Yin Mingde, Mr. Wu Yuxiang, Mr. Zhang Baocai, Mr. Wu Xiangqian and Mr. Jiang Qingquan, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Xue Youzhi.