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兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(I) DISCLOSEABLE AND CONNECTED TRANSACTION – ACQUISITION
OF 65% EQUITY INTEREST IN YANKUANG GROUP FINANCE;
(II) MAJOR AND CONTINUING CONNECTED TRANSACTIONS –
PROVISION OF COMPREHENSIVE CREDIT FACILITY SERVICES TO
YANKUANG GROUP; AND
(III) DISCLOSEABLE AND CONNECTED TRANSACTION – ACQUISITION
OF WANFU MINING RIGHT**

Reference is made to the announcements of Yanzhou Coal Mining Company Limited (the “**Company**”) dated 29 March 2016 in relation to, among others, (i) the acquisition of 65% equity interest in Yankuang Group Finance, (ii) the provision of comprehensive credit facility services to Yankuang Group, and (iii) the acquisition of Wanfu Mining Right (the “**Announcements**”). Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As set out in the Announcements, a circular (the “**Circular**”) containing, among other things, further details of the (i) particulars of the Equity Transfer Agreement and the transaction contemplated thereunder; (ii) particulars of the New Financial Services Agreement and the provision of comprehensive credit facility service transactions contemplated thereunder, (iii) particulars of the Wanfu Mining Right Transfer Agreement and the transaction contemplated thereunder; (iv) a letter from the Independent Board Committee, and (v) a letter of advice from an Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders of the Company, as well as other related matters under the Hong Kong Listing Rules will be despatched to the Shareholders on or before 18 April 2016.

As additional time is required to prepare and finalise the information to be contained in the Circular, the despatch date of the Circular will be postponed to on or before 30 April 2016.

By order of the Board
Yanzhou Coal Mining Company Limited

Li Xiyong
Chairman of the Board

Zoucheng, Shandong Province, the PRC
18 April 2016

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Yin Mingde, Mr. Wu Yuxiang, Mr. Zhang Baocai, Mr. Wu Xiangqian and Mr. Jiang Qingquan, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Xue Youzhi.