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兖州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 1171)

ANNOUNCEMENT

**REDEMPTION OF US\$300,000,000 7.2% GUARANTEED SENIOR PERPETUAL
CAPITAL SECURITIES**

(Stock code: 5753)

ISSUED BY

YANCOAL INTERNATIONAL TRADING CO., LIMITED

(Incorporated in Hong Kong with limited liability)

Reference is made to the announcements of Yanzhou Coal Mining Company Limited (the “**Company**”) dated 15 May 2014, 16 May 2014 and 22 May 2014 (the “**Announcements**”) in relation to the issuance of the US\$300,000,000 7.2% senior perpetual capital securities (the “**Securities**”) issued by Yancoal International Trading Co., Limited (the “**Issuer**”), a wholly-owned subsidiary of the Company. The Securities are irrevocably and unconditionally

and guaranteed by the Company and listed on the Hong Kong Stock Exchange (stock code: 5753). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the terms of the Securities, the Company announces that the Issuer has informed the trustee of the Securities that all outstanding Securities will be redeemed on 23 May 2016 (the “**Redemption Date**”) at a redemption price equal to the principal amount of the Securities, together with all distributions accrued to (but not including) the Redemption Date.

As of the date of this announcement, the principal amount of the Securities outstanding is US\$300,000,000. Upon redemption of the outstanding Securities on the Redemption Date, there will be no further outstanding Securities in issue. Accordingly, the Issuer will make an application to the Hong Kong Stock Exchange for the Securities to be delisted.

By order of the Board
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng, Shandong Province, the PRC
21 April 2016

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Yin Mingde, Mr. Wu Yuxiang, Mr. Zhang Baocai, Mr. Wu Xiangqian and Mr. Jiang Qingquan, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Xue Youzhi.

As at the date of this announcement, the directors of Yancoal International Trading Co., Limited are Mr. Li Xiyong, Mr. Lai Cunliang, Mr. Yin Mingde, Mr. Wu Yuxiang and Mr. Zhang Baocai.