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兖州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**OVERSEAS REGULATORY ANNOUNCEMENT
NOTICE OF 2016 INTERIM RESULTS PRESENTATIONS**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

1. TYPE OF THE PRESENTATIONS

Yanzhou Coal Mining Company Limited (the "**Company**") will publish its 2016 interim results in domestic and overseas markets on 29 August 2016. The Company proposes to hold three on-site presentations to help investors better understand the details of the Company's results and facilitate the communication and discussion about issues of investors' concern.

2. TIME AND VENUE OF THE PRESENTATIONS

Hong Kong session: from 3:15 p.m. to 4:15 p.m. on Monday, 29 August 2016 at Ballroom C, 5th Floor, Island Shangri-La Hong Kong, Pacific Place, Supreme Court Road, Central, Hong Kong.

Beijing session: from 9:30 a.m. to 10:30 a.m. on Wednesday, 31 August 2016 at Conference Room No.1 of the Finance Forum, China Life Conference Center, Beijing.

Shanghai session: from 2:00 p.m. to 3:00 p.m. on Thursday, 1 September 2016 on 7th Floor, Building A, Oriental Financial Plaza, Shanghai.

3. PARTICIPANTS FROM THE COMPANY

Participants from the Company in Hong Kong session: Mr. Wu Xiangqian, a director and the general manager of the Company, Mr. Zhao Qingchun, a director and the chief financial officer of the Company and certain responsible persons of our business operations.

Participants from the Company in Beijing and Shanghai sessions: Mr. Xu Jian, the

head of Finance Management Department of the Company, Ms. Xiang Ying, the deputy director of the Secretariat to the board of directors of the Company and certain responsible persons of our business operations.

4. RESERVATION METHODS FOR PARTICIPATION

To increase the efficiency of the presentations, investors who intend to attend the presentations should contact the Company and make reservations in advance through telephone or email. Investors should also inform the Company of the matters they wish to understand more and issues that concern them during the period for making reservation as stated below.

Hong Kong session:

Period for making reservation: 9:30 a.m. - 4:00 p.m. on 25 August 2016 and 9:30 a.m. - 12:00 noon on 26 August 2016

Telephone: 852-3920 7654

Email: yzc@iprogilvy.com

Beijing and Shanghai sessions:

Period for making reservation: 9:30 a.m. - 4:00 p.m. on 25 August 2016 and 9:30 a.m. - 12:00 noon on 26 August 2016

Telephone: 010-5603 7013

Email: ning.huang@merlionpr.com

5. CONTACT PERSONS AND INQUIRY

Hong Kong session:

Contact person: Ye Luyi

Telephone: 852-3920 7654

Beijing and Shanghai sessions:

Contact person: Huang Ning

Telephone: 010-5603 7013

6. OTHER MATTERS

The presentations will not be conducted through the internet. The Company will provide a summary of the presentations to the investors after the presentations through the information network platform provided by SSE InfoNet Ltd., Co.

Shareholders of the Company and investors are welcomed to participate in the presentations.

By order of the Board
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman of the Board

Zoucheng, Shandong Province, the PRC
24 August 2016

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Zhao Qingchun, Mr. Guo Dechun and Mr. Guo Jun, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Qi Anbang.