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兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**A LITIGATION INVOLVING YANZHOU COAL
MINING COMPANY LIMITED**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Yanzhou Coal Mining Company Limited ("**Yanzhou Coal**" or the "**Company**") has recently received the Acceptance Notice from the Higher People's Court of Shandong Province. The Higher People's Court of Shandong Province has accepted the litigation on contract dispute between the Company and Zoucheng Branch of China Construction Bank Corporation ("**CCB Zoucheng Branch**" or the "**Defendant**"). Relevant information is hereby announced as follows:

1. Basic information of the litigation

In September 2016, the Company brought a civil litigation against CCB Zoucheng Branch on contract dispute at the Higher People's Court of Shandong Province, requiring the CCB Zoucheng Branch to undertake civil liabilities for breach of contract. The Company has recently received the Acceptance Notice ([2016] Lu Min Chu No. 123) from the Higher People's Court of Shandong Province.

2. Basic information of the case

In August 2010, the Company and CCB Zoucheng Branch entered into the deposit agreement of bank's acceptance bills, pursuant to which CCB Zoucheng Branch shall provide Yanzhou Coal with services for deposit of bank's acceptance bills and collection of bills upon due. As at the date on which the Company brought the litigation, amongst the bills delivered by the Company to the Defendant for deposit and collection, bills amounting to RMB418,522,017.30 in aggregation have not been paid to the Company's account.

As such, the Company sued the Defendant in court to require the payment for the abovementioned bills at the amount of RMB418,522,017.30 and the overdue payment interests amounting to RMB51,955,602.33 (as at 20 September 2016) to the Company and additionally, the litigation costs of the case shall be borne by the Defendant.

3. Impact of the litigation on the profit of the period and afterwards of the Company

As the first instance has not yet heard by the court, the Company is currently unable to estimate the impact of the litigation on the profit of the period and afterwards of the Company. The Company will announce updates regarding relevant matters in a timely manner. The Company hereby respectively warns that the investors shall mind the risks of investments.

By order of the Board

Yanzhou Coal Mining Company Limited

Li Xiyong

Chairman of the Board

Zoucheng, Shandong Province, the PRC

30 September 2016

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Zhao Qingchun, Mr. Guo Dechun and Mr. Guo Jun, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Qi Anbang.