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兖州煤業股份有限公司

**YANZHOU COAL MINING COMPANY LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1171)**

**ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2016  
SIXTH TRANCHE OF SUPER-SHORT-TERM BONDS**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 12 May 2015, Yanzhou Coal Mining Company Limited (the "**Company**") was approved to register the issuance of super-short-term bonds with an aggregate amount of RMB20 billion and a valid term of 2 years, details of which were set out in the announcement on the approval of registration of the issuance of super-short-term bonds by Yanzhou Coal Mining Company Limited dated 19 May 2015.

On 31 October 2016, the Company successfully issued the 2016 sixth tranche of super-short-term bonds (the "**Issuance**"). The amount of the Issuance is RMB3.0 billion and the Company has received such amount by 31 October 2016. The remaining registration amount available for super-short-term bonds is RMB3.5 billion.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
Name	2016 sixth tranche of super-short-term bonds of Yanzhou Coal Mining Company Limited	Abbreviation	16YanzhoumeiyeSCP006
Code	011698711	Term	270 days
Value date	31 October 2016	Redemption date	28 July 2017
Proposed issuance amount	RMB3.0 billion	Actual issuance amount	RMB3.0 billion
Interest rate	3.50%	Issue price	RMB100 per unit (each with RMB100 face value)
Bookrunner	Industrial and Commercial Bank of China Limited		
Lead underwriter	Industrial and Commercial Bank of China Limited		

Please refer to the website of Chinamoney ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) for the relevant documents for the Issuance.

By order of the Board  
**Yanzhou Coal Mining Company Limited**  
**Li Xiyong**  
*Chairman of the Board*

Zoucheng, Shandong Province, the PRC

3 November 2016

*As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Zhao Qingchun, Mr. Guo Dechun and Mr. Guo Jun, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Qi Anbang.*