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兗州煤業股份有限公司

**YANZHOU COAL MINING COMPANY LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1171)**

**WITHDRAWAL OF A LITIGATION INVOLVING YANZHOU  
COAL MINING COMPANY LIMITED**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Yanzhou Coal Mining Company Limited ("**Yanzhou Coal**" or the "**Company**") has recently received the civil ruling issued by the Higher People's Court of Shandong Province of the People's Republic of China (the "**Shandong Province Higher Court**") that the Shandong Province Higher Court has approved the Company's application to withdraw the litigation (the "**Withdrawal of the Litigation**") on a contract dispute (the "**Dispute**") between the Company and Zoucheng Branch of China Construction Bank Corporation ("**CCB Zoucheng Branch**"). Relevant information is hereby announced as follows:

**1. Basic information on Withdrawal of the Litigation**

In September 2016, the Company brought a civil litigation against CCB Zoucheng Branch on the Dispute at the Shandong Province Higher Court. Subsequently, CCB

Zoucheng Branch made a request to the Company for negotiation and proposed a solution to resolve the Dispute. The amount involved in the Dispute were the principal amount of RMB418,522,017.30 and the corresponding interests. The Company agreed to reach a settlement with CCB Zoucheng Branch by way of negotiation, and had applied to the court for withdrawal of the aforesaid litigation. The application for withdrawal has been approved by the Shandong Province Higher Court.

## **2. Impact of the Withdrawal of Litigation on the profit of the period and afterwards of the Company**

As the Company is currently in the process of negotiation with CCB Zoucheng Branch in respect of the solution, the Company is unable to estimate the impact of the litigation on the profit of the period and afterwards of the Company. The Company will announce updates regarding relevant matters in a timely manner. The Company hereby respectively warns that the investors shall mind the risks of investments.

By order of the Board  
**Yanzhou Coal Mining Company Limited**  
**Li Xiyong**  
*Chairman of the Board*

Zoucheng, Shandong Province, the PRC

16 December 2016

*As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Zhao Qingchun, Mr. Guo Dechun and Mr. Guo Jun, and the independent non-executive directors of the Company are Mr. Wang Lijie, Mr. Jia Shaohua, Mr. Wang Xiaojun and Mr. Qi Anbang.*