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兗州煤業股份有限公司

**YANZHOU COAL MINING COMPANY LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China (the "PRC")  
with limited liability)*

**(Stock Code: 1171)**

## **ANNOUNCEMENT ON RESULTS OF THE ISSUANCE OF THE 2017 FOURTH TRANCHE OF SUPER-SHORT-TERM BONDS**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09(2)(a) and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 14 February 2017, Yanzhou Coal Mining Company Limited (the "**Company**") was approved to issue super-short-term bonds, short-term bonds, medium-term notes and perpetual bonds in multiple tranches during the validity term of 2 years pursuant to the notice of acceptance of registration (Zhongshixiezhu[2017]DFINo.4) issued by the National Association of Financial Market Institutional Investors. For more details, please refer to the announcement of the Company dated 29 March 2017 regarding the approval of registration of the issuance of financing instruments.

On 20 July 2017, the Company successfully issued the 2017 fourth tranche of super-short-term bonds (the "**Issuance**"). The amount of the Issuance is RMB3.0 billion and the Company has received such amount by 21 July 2017.

The details of the results of the Issuance are as follows:

Key terms of the Issuance			
<b>Name</b>	2017 fourth tranche of super-short-term bonds of Yanzhou Coal Mining Company Limited	<b>Abbreviation</b>	17YanzhoumeiyeSCP004
<b>Code</b>	011751068	<b>Term</b>	270 days
<b>Value date</b>	21 July 2017	<b>Redemption date</b>	17 April 2018
<b>Proposed issuance amount</b>	RMB3.0 billion	<b>Actual issuance amount</b>	RMB3.0 billion
<b>Interest rate</b>	4.62%	<b>Issue price</b>	RMB100 per unit (each with RMB100 face value)
<b>Bookrunner</b>	Industrial and Commercial Bank of China Limited		
<b>Lead underwriter</b>	Industrial and Commercial Bank of China Limited		
<b>Joint lead underwriter</b>	Haitong Securities Company Limited		

Please refer to the website of Chinamoney ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and the website of Shanghai Clearing House ([www.shclearing.com](http://www.shclearing.com)) for the relevant documents for the Issuance.

By order of the Board  
**Yanzhou Coal Mining Company Limited**  
**Li Xiyong**  
*Chairman of the Board*

Zoucheng, Shandong Province, the PRC

21 July 2017

*As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Guo Dechun, Mr. Zhao Qingchun and Mr. Guojun, and the independent non-executive directors of the Company are Mr. Kong Xiangguo, Mr. Jia Shaohua, Mr. Poon Chiu Kwok and Mr. Qi Anbang.*