

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yanzhou Coal Mining Company Limited
Date Submitted	05/12/2017

## I. Movements in Authorised Share Capital

1. Ordinary Shares

600188			
(Shanghai Stock			
(1) Stock code : <u>Exchange</u> Descrip	otion : <u>A Sha</u>	res	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,960,000,000	RMB 1.00	RMB 2,960,000,000
Increase/(decrease)	0		00
Balance at close of the month	2,960,000,000	RMB 1.00	RMB 2,960,000,000
(2) Stock code : <u>01171</u> Descrip	otion : H Sha	ires	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1,952,016,000	RMB 1.00	RMB 1,952,016,000
Increase/(decrease)	0		0
Balance at close of the month	1,952,016,000	<u>RMB 1.00</u>	RMB 1,952,016,000

#### 2. Preference Shares

Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	_		
Increase/(decrease)	_	-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

RMB 4,912,016,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of	A Shares	H Shares		
preceding month	2,960,000,000	1,952,016,000		
Increase/ (decrease) during the month	0	0		
Balance at close of the month	2,960,000,000	1,952,016,000		

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM					thereto	thereto as at close of
	Γ	Movement duri	ng the month			the month
approval date						
(dd/mm/yyyy) and class of shares						
	Cronted	Evereiged	Concelled	Lopood		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)	<u> </u>					
(1000 1)						
0						
2.						
( / / )						
shares						
(Note 1)				·		
3.						
3.						
( / / )						
shares						
(Note 1)						
(		Tota	IA (Ordina)	rv shares)		
		1010	(Preference	ry charoc)		
				ther deep		
			•	ther class)		
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				·		
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	<b>X</b>	,				
	<u> </u>					
( / / ) Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.	``					
		·		·		
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	\ <i>'</i> /	/				
		Total B	(Preferen	ary shares) ce shares)		
			(O	ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(//)					
			otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
3.		
o		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

shares of shares of issuer issuer which issued may be during the issued month pursuant	Oth	ner Movements in	Issued Sha	are Capital							
1. Rights issue       At price:       State suble (Note 1)         1. Rights issue       At price:       State suble (Note 1)         1. Rights issue       At price:       Class of shares suble (Note 1)         2. Open offer       At price:       State suble (Note 1)         2. Open offer       At price:       State suble (Note 1)         2. Open offer       At price:       State suble (Note 1)         3. Placing       At price:       State suble (Note 1)         3. Placing       At price:       State suble (Note 1)         4. Bonus issue       Class of shares suble (Note 1)		Type of Issue								issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price : Currency       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         1. Rights issue       At price : Currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )		.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,									
1. Rights issue       price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At       State       Issue and allotment       ( / / )         2. Open offer       At       State       Issue and allotment       ( / / )         2. Open offer       At       State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       ( / / )         3. Placing       At       State       Issue and allotment       ( / / )         GBM approval date:       ( / / )       Issue and allotment       ( / / )         3. Placing       At       State       Issue and allotment       ( / / )         GBM approval date:       ( / / )       Issue and allotment       ( / / )         (d/mm/yyy)       EGM approval date:       ( / / )       Issue and allotment         4. Bonus issue       Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )       Issue and allotment       ( / / )         EGM approval date:       ( / / )       Issue and allotment       ( / / )											
2. Open offer       At       State	1.	Rights issue				(	/	/	)		
2. Open offer       At       State       Issue and allotment       ( / / )         2. Open offer       At       State       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )       ( / / )         3. Placing       At       State       Issue and allotment       ( / / )         3. Placing       At       State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       ( / / )         4. Bonus issue       Issue and allotment       ( / / )       ( / / )         EGM approval date:       ( / / )       ( / / )       ( / / )         EGM approval date:       ( / / )       ( / / )       ( / / )					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer       At state currency       Issue and allotment date : (dd/mm/yyyy)         2. Open offer       At currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         3. Placing       At state price : currency       Issue and allotment date : (dd/mm/yyyy)         Base and allotment       ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         EGM approval date:       ( / / )       ( / / )         EGM approval date:       ( / / )       ( / / )											
2. Open offer       At State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )											
2. Open orrer       price : currency       date : (dd/mm/yyyy)         date : (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)			Δ+	State		(	/	/	)		
Class of shares	2.	Open offer				(	,	,	,		
3. Placing       At State currency       Issue and allotment date: (d/mm/yyyy)       ( / / )         Begin approval date:       ( / / )       EGM approval date: ( / / )       ( / / )         Class of shares issuable (Note 1)       Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
3. Placing       At State currency       Issue and allotment date: (d/mm/yyyy)       ( / / )         Begin approval date:       ( / / )       EGM approval date: ( / / )       ( / / )         Class of shares issuable (Note 1)       Class of shares issuable (Note 1)											
3. Placing       At State price : currency       Issue and allotment date: (/ / )         Bonus issue       At State currency       Issue and allotment date: (/ / )         Class of shares issuable (Note 1)       Issue and allotment date: (/ / )         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (/ / )         EGM approval date: (/ / )       Issue and allotment date: (/ / )         EGM approval date: (/ / )       Issue and allotment date: (/ / )         EGM approval date: (/ / )       Issue and allotment (/ / )											
EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )	3.	Placing			Issue and allotment	(	/	/	)		
Class of shares         issuable (Note 1)         4. Bonus issue         Issue and allotment ( / / )         date : (dd/mm/yyyy)         EGM approval date:			F	· ····································	EGM approval date:	(	/	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / )					(aa/mm/yyyy)						
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )											
	4.	Bonus issue				(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
		۸.	State	issuable (Note 1)	( / /			
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	<ul> <li>Issue and allotment</li> <li>date : (dd/mm/yyyy)</li> </ul>	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as a thereto close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
10. Other At State (Please specify) price : currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0	
(2)	0	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks	(if	any):
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Submitted by:	Jin Qing Bin	
Title:	Joint Company Secretary	

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.