

Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yanzhou Coal Mining Company Limited
Date Submitted	02/05/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

600188 (Shanghai			
Stock (1) Stock code : <u>Exchange</u> Descrip	otion : <u>A Sha</u>	res	
		Denvelve	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,960,000,000	<u>RMB 1.00</u>	RMB 2,960,000,000
Increase/(decrease)	0		0
			RMB
Balance at close of the month	2,960,000,000	RMB 1.00	2,960,000,000
(2) Stock code : <u>01171</u> Descrip	otion : <u>H Sha</u>	res	
		Par value	Authorised share
	No. of ordinary shares	(State currency)	capital (State currency)
Balance at close of preceding month	1,952,016,000	<u>RMB 1.00</u>	RMB 1,952,016,000
Increase/(decrease)	0		0
Balance at close of the month	1,952,016,000	RMB 1.00	RMB 1,952,016,000

#### 2. Preference Shares

Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	_		
Increase/(decrease)	_	-	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

RMB 4,912,016,000

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of	A Shares	H Shares		
preceding month	2,960,000,000	1,952,016,000		
Increase/ (decrease) during the month	0	0		
Balance at close of the month	2,960,000,000	1,952,016,000		

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM					thereto	thereto as at close of
	Γ	Movement duri	ng the month			the month
approval date						
(dd/mm/yyyy) and class of shares						
	Cronted	Evereiged	Concelled	Lopood		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)	<u> </u>					
(1000 1)						
0						
2.						
( / / )						
shares						
(Note 1)				·		
3.						
3.						
( / / )						
shares						
(Note 1)						
(		Tota	IA (Ordina)	rv shares)		
		1010	(Preference	ry charoc)		
				ther deep		
			•	ther class)		
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				·		
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.	<b>X</b>	,				
	<u> </u>					
( / / ) Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.	``					
		·		·		
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	\ <i>'</i> /	/				
		Total B	(Preferen	ary shares) ce shares)		
			(O	ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
			otal C. (Ordina	ary shares)		_
			(Preferen	ce shares)		
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2		
· · · · · · · · · · · · · · · · · · ·		
shares (Note 1)		
3.		
o		
shares (Note 1)		
Total D. (Ordinary shares)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

shares of shares issuer issuer issued may during the issu month pursu pursuant thereto thereto close of	Oth	ner Movements in	Issued Sha	are Capital							
1. Rights issue  At  State  Issue and allotment  ( / / )    1. Rights issue  At  State  Issue and allotment  ( / / )    2. Open offer  At  State  Class  of  shares		Type of Issue								issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    1. Rights issue  At price : Currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    2. Open offer  At price : State price : currency  Class of shares issuable (Note 1)											
1. Nights issue  price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    2. Open offer  At  State    price :  currency  Issue and allotment  ( / / )    2. Open offer  At  State  Issue and allotment  ( / / )    gamma  price :  currency  Issue and allotment  ( / / )    3. Placing  At  State  Issue and allotment  ( / / )    3. Placing  At  State  Issue and allotment  ( / / )    Issue and allotment  ( / / )  Issue and allotment  ( / / )    Glass of shares											
2. Open offer  At  State	1.	Rights issue				(	/	/	)		
2. Open offer  At price : State currency  issue and allotment date : (dd/mm/yyyy)  ( / / )    2. Open offer  At price : currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  EGM approval date:  ( / / )    3. Placing  At price : currency  Class of shares issuable (Note 1)					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
2. Open offer  At price : State price : currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    2. Open offer  At price : currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  EGM approval date:  ( / / )    3. Placing  At price : State price : currency  Issue and allotment date : (dd/mm/yyyy)											
2. Open orier  price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)											
Class of shares	2.	Open offer				(	/	/	)		
3. Placing  At state price : currency  Issue and allotment date: (///)    Bonus issue  At price : currency  Issue and allotment date: (///)    Class of shares issuable (Note 1)  Class of shares issuable (Note 1)    Image: State price issuable (Note 1)  Image: State price issuable (Note 1)    Image: State price issuable issue  Image: State price issuable (Note 1)    Image: State price issuable issue  Image: State price issuable (Note 1)    Image: State price issue  Image: State price issuable (Note 1)    Image: State price issue  Image: State price issue    Image: State price issue  Image: State prise					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
3. Placing  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    Bonus issue  EGM approval date: ( / / )  EGM approval date: ( / / )											
3. Placing  At price:  State currency  Issue and allotment date:  ( / / )    EGM approval date:  ( / / )  ( / / )  ( / / )    EGM approval date:  ( / / )  ( / / )    Class of shares issuable (Note 1)  Issue and allotment date:  ( / / )    Issue and allotment date:  ( / / )  Issue and allotment ( / / )    EGM approval date:  ( / / )  Issue and allotment ( / / )    EGM approval date:  ( / / )  ( / / )											
EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares Suble (Note 1) 4. Bonus issue 4. Bonus issue EGM approval date: ( / / ) Class of shares EGM approval date: ( / / )	3.	Placing			Issue and allotment	(	/	/	)		
Class of shares			·	,	EGM approval date:	(	/	/	)		
4. Bonus issue EGM approval date: (///)											
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / )											
E o in approval dato:	4.	Bonus issue				(	/	/	)		
					EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	- <i>(</i> :						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
10. Other At State (Please specify) price : currency	Class of shares issuable (Note 1) - Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0	
(2)	0	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:	Jin Qing Bin	
Title:	Joint Company Secretary	

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.