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兗州煤業股份有限公司

YANZHOU COAL MINING COMPANY LIMITED

(A joint stock limited company incorporated in the People's Republic of China ("PRC") with limited liability)
(Stock Code: 1171)

**APPLICATION OF DUAL PRIMARY LISTING ON THE HONG KONG STOCK
EXCHANGE OF A CONTROLLED SUBSIDIARY**

POST HEARING INFORMATION PACK

The Board is pleased to announce that it was informed by Yancoal Australia that in connection with the proposed Dual Primary Listing, Yancoal Australia has submitted the PHIP to the Hong Kong Stock Exchange for publication on the Hong Kong Stock Exchange's website.

The PHIP contains, among other things, certain business and financial information relating to Yancoal Australia and its subsidiaries. The PHIP is available for viewing and downloading on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) from 1 October 2018.

The Board wishes to emphasise that the proposed Dual Primary Listing is subject to, among other things, the approval of the Hong Kong Stock Exchange, market conditions and other considerations. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance that the proposed Dual Primary Listing will take place and, if so, when they may take place.

1. INTRODUCTION

This announcement is made by Yanzhou Coal Mining Company Limited (the "**Company**") pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

Reference is made to the announcement of the Company in relation to the proposed Dual Primary Listing dated 29 June 2018 (the "**Announcement**"). Unless otherwise defined, capitalised terms in this announcement have the same respective meanings given to them in the Announcement.

2. POST HEARING INFORMATION PACK

The Board is pleased to announce that it was informed by Yancoal Australia that in connection with the proposed Dual Primary Listing, Yancoal Australia has submitted the Post Hearing Information Pack ("PHIP") to the Hong Kong Stock Exchange for publication on the Hong Kong Stock Exchange's website.

The PHIP contains, among other things, certain business and financial information relating to Yancoal Australia and its subsidiaries. The PHIP is available for viewing and downloading on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) from 1 October 2018.

Shareholders and potential investors of the Company should be aware that the PHIP is in draft form and the information contained in it is incomplete and is subject to change which can be material. The Company does not have any obligation or liability whatsoever in relation to the contents of the PHIP.

3. GENERAL

Details in respect of the proposed Dual Primary Listing, including the structure and expected timetable, have not yet been finalised.

The Board wishes to emphasise that the proposed Dual Primary Listing is subject to, among other things, the approval of the Hong Kong Stock Exchange, market conditions and other considerations. Accordingly, shareholders and potential investors of the Company should be aware that there is no assurance that the proposed Dual Primary Listing will take place and, if so, when they may take place.

Given the uncertainty of the proposed Dual Primary Listing, shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company. If in any doubt, shareholders, potential investors and other persons contemplating dealing in securities of the Company are recommended to consult their professional advisers.

The Company will make further announcement(s) in relation to the proposed Dual Primary Listing in accordance with the requirements of the Listing Rules as and when appropriate.

By order of the Board
Yanzhou Coal Mining Company Limited
Li Xiyong
Chairman

Zoucheng, Shandong Province, the PRC
1 October 2018

As at the date of this announcement, the directors of the Company are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Guo Dechun, Mr. Zhao Qingchun and Mr. Guo Jun, and the independent non-executive directors of the Company are Mr. Kong Xiangguo, Mr. Cai Chang, Mr. Poon Chiu Kwok and Mr. Qi Anbang.