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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



YANCOAL INTERNATIONAL RESOURCES DEVELOPMENT CO., LIMITED

(incorporated with limited liability in Hong Kong)

U.S\$335,000,000 6.00% Senior Guaranteed Bonds due 2021

(the “Bonds”)

(Stock Code: 5461)

unconditionally and irrevocably guaranteed by

Yanzhou Coal Mining Company Limited

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1171)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Deutsche Bank

CMB International

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners

Deutsche Bank

CMB International

Standard Chartered

CEB International

Haitong International

Bank

Industrial Bank Co., Ltd. Hong
Kong Branch

Shanghai Pudong Development
Bank Hong Kong Branch

Silk Road International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering memorandum dated 22 November 2018 and supplemental offering memorandum dated 27 November 2018. The listing and permission to deal in the Bonds is expected to become effective on 30 November 2018.

Hong Kong, 29 November 2018

As at the date of this announcement, the directors of Yancoal International Resources Development Co., Limited are Mr. Li Wei, Mr. Wu Xiangqian, Mr. Liu Jian, Mr. Zhao Qingchun and Mr. Jin Qingbin.

As at the date of this announcement, the directors of Yanzhou Coal Mining Company Limited are Mr. Li Xiyong, Mr. Li Wei, Mr. Wu Xiangqian, Mr. Wu Yuxiang, Mr. Guo Dechun, Mr. Zhao Qingchun and Mr. Guo Jun, and the independent non-executive directors of Yanzhou Coal Mining Company Limited are Mr. Kong Xiangguo, Mr. Cai Chang, Mr. Poon Chiu Kwok and Mr. Qi Anbang.