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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**YANCOAL INTERNATIONAL RESOURCES  
DEVELOPMENT CO., LIMITED**

*(incorporated with limited liability in Hong Kong)*

**U.S.\$300,000,000 2.90% Senior Guaranteed Bonds due 2024  
(the “Bonds”)**

**(Stock Code: 40928)**

**unconditionally and irrevocably guaranteed by**

**Yanzhou Coal Mining Company Limited**

*(a joint stock limited company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 1171)**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**Deutsche Bank**

**CMB International**

**Haitong International**

***Joint Lead Managers and Joint Bookrunners***

**Deutsche Bank**

**CMB International**

**Haitong  
International**

**Industrial Bank  
Co., Ltd.  
Hong Kong Branch**

**China International  
Capital Corporation**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering memorandum dated 15 November 2021. The listing and permission to deal in the Bonds is expected to become effective on 19 November 2021.

Hong Kong, 18 November 2021

*As at the date of this announcement, the directors of Yancoal International Resources Development Co., Limited are Mr. Liu Jian, Mr. Wu Xiangqian and Mr. Zhao Qingchun.*

*As at the date of this announcement, the Directors of Yanzhou Coal Mining Company Limited are Mr. Li Wei, Mr. Liu Jian, Mr. Xiao Yaomeng, Mr. Zhu Qingrui, Mr. Zhao Qingchun, Mr. Wang Ruolin and Mr. Huang Xiaolong, and the independent non-executive Directors of Yanzhou Coal Mining Company Limited are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang, and Mr. Poon Chiu Kwok.*